

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 4 December 2014 (the “**Prospectus**”) issued by Nirvana Asia Ltd (the “**Company**”).

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing before deciding whether or not to invest in the Shares thereby being offered.

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In connection with the Global Offering, UBS AG Hong Kong Branch, as stabilizing manager, (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions (including stock borrowing arrangements) with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action. Such stabilization action, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Thursday, 8 January 2015, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Hong Kong Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled by notice to the Company to terminate the Hong Kong Underwriting Agreement with immediate effect, upon the occurrence of any of the events set out in the section “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time at or prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Wednesday, 17 December 2014).



NIRVANA ASIA LTD

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 674,699,000 Shares (subject to the Over-Allotment Option)
Number of International Placing Shares	: 404,819,000 Shares (as adjusted after reallocation and subject to the Over-Allotment Option)
Number of Hong Kong Offer Shares	: 269,880,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$3.00 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)
Nominal value	: US\$0.01 per Share
Stock code	: 1438

Joint Sponsors and Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$3.00 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$3.00 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-Allotment Option, after deducting the underwriting commissions (but excluding any incentive fee that may be paid to the Joint Global Coordinators) and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$1,908 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. A total of 17,695 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 3,486,030,000 Hong Kong Offer Shares, representing approximately 51.67 times of the 67,470,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the over-subscription (which is more than 50 times) in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure of the Global Offering – Hong Kong Public Offering – Reallocation and clawback” in the Prospectus have been applied and the final number of Offer Shares under the Hong Kong Public Offering has been increased to 269,880,000 Offer Shares, representing approximately 40% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option).

International Placing, Cornerstone Investors and the Over-Allotment Option

- The Offer Shares initially offered under the International Placing were moderately over-subscribed. The final number of Offer Shares allocated to the placees under the International Placing is 404,819,000 Offer Shares, representing approximately 60% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).
- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Each of Taikang Life Insurance Co., Ltd. and ViewFinder L.P. has subscribed for 77,500,000 Offer Shares. The total number of Shares to be subscribed by the Cornerstone Investors is 155,000,000 Offer Shares which represents approximately 22.97% of the number of Offer Shares offered pursuant to the Global Offering or approximately 5.74% of the Company’s total issued share capital following completion of the capitalization issue and the Global Offering, assuming that the Over-Allotment option is not exercised and without taking into account any Shares which may be issued upon the exercise of: (i) the Share Rights, Management Warrants and Sales Agent Share Options granted under the Pre-IPO Incentive Schemes; or (ii) the options which may be granted under the Share Option Scheme.

- In connection with the Global Offering, the Company and the Selling Shareholder have granted the Over-Allotment Option to the International Underwriters, exercisable by the Stabilizing Manager on behalf of the International Underwriters, at any time from the Listing Date until 8 January 2015, being the 30th day from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 33,734,667 additional Shares and the Selling Shareholder to sell up to 67,469,333 Shares, representing an aggregate of approximately 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing, if any, or to effect the permitted stabilizing actions as described in the section “Structure of the Global Offering – Stabilization” in the Prospectus. There was over-allocation of 101,204,000 Shares. Such over-allocation will be covered by exercising the Over-Allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-Allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-Allotment Option has not been exercised.

Results of Allocations

- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
 - Results of allocations for the Hong Kong Public Offering will be available from the Company’s website at <http://www.nirvana-asia-ltd.com> and the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 16 December 2014;
 - Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m., Tuesday, 16 December 2014 to 12:00 midnight, Monday, 22 December 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 16 December 2014 to Friday, 19 December 2014; and
 - Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Tuesday, 16 December 2014 to Thursday, 18 December 2014 and at all the receiving bank branches and sub-branches at the addresses set out in the paragraph “Results of Allocations” in this announcement.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund check(s) and/or share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 16 December 2014 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **White Form eIPO** Service at their own risk on or before Tuesday, 16 December 2014.
- Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participants stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicant in the **YELLOW** Application Form on Tuesday, 16 December 2014 or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 16 December 2014.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 16 December 2014.
- Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.

- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 16 December 2014.

Commencement of Dealings

- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 17 December 2014, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 17 December 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1438.

OFFER PRICE

The Offer Price has been determined at HK\$3.00 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$3.00 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-Allotment Option, after deducting the underwriting commissions (but excluding any incentive fee that may be paid to the Joint Global Coordinators) and estimated expenses payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$1,908 million. The Company currently intends to apply such net proceeds as follows:

- approximately HK\$477.0 million, or 25% of the net proceeds, will be used for increasing the capacity of the Company's existing cemeteries, columbarium facilities and funeral homes through land acquisitions and new construction;
- approximately HK\$763.2 million, or 40% of the net proceeds, will be used for the establishment of new cemeteries, columbarium facilities and funeral homes in new markets through greenfield projects;
- approximately HK\$477.0 million, or 25% of the net proceeds will be used for selective acquisition of existing death care service providers that complement the Company's business and strategies in existing or new markets in Asia, including Malaysia, China and Hong Kong; and
- approximately HK\$190.8 million, or 10% of the net proceeds will be used for funding working capital and other general corporate purposes.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed.

At the close of the application lists at 12:00 noon on 9 December 2014, a total of 17,695 valid applications pursuant to the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO** Service Provider under the **White Form eIPO** service (www.eipo.com.hk), for a total of 3,486,030,000 Hong Kong Offer Shares were received, representing approximately 51.67 times of 67,470,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 17,695 valid applications for a total of 3,486,030,000 Hong Kong Offer Shares:

- 17,390 valid applications for a total of 1,295,005,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.38 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 38.39 times of the 33,735,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- 305 valid applications for a total of 2,191,025,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.38 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 64.95 times of the 33,735,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Two applications have been rejected due to invalid applications. 26 multiple applications or suspected multiple applications have been identified and rejected. 10 applications have been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 33,735,000 Hong Kong Offer Shares) has been identified.

Due to the over-subscription (which is more than 50 times) in the Hong Kong Public Offering, the reallocation procedures as described in the section “Structure of the Global Offering – Hong Kong Public Offering – Reallocation and clawback” in the Prospectus have been applied and the final number of Offer Shares under the Hong Kong Public Offering has been increased to 269,880,000 Offer Shares, representing approximately 40% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-Allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL PLACING

The Company further announces that the Offer Shares initially offered under the International Placing were moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Placing comprises 404,819,000 Offer Shares, representing approximately 60% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

Based on the Offer Price of HK\$3.00 per Offer Share and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

Name of Cornerstone Investor	Number of Shares subscribed	Approximate percentages of the Offer Shares*	Approximate percentages of the Shares in issue immediately following completion of the Capitalization Issue and the Global Offering*
Taikang Life Insurance Co., Ltd.	77,500,000	11.49%	2.87%
ViewFinder L.P.	77,500,000	11.49%	2.87%
Total	155,000,000	22.98%	5.74%

* Assuming that the Over-Allotment Option is not exercised and without taking into account any Shares which may be issued upon the exercise of: (i) the Share Rights, Management Warrants and Sales Agent Share Options granted under the Pre-IPO Incentive Schemes; or (ii) the Options which may be granted under the Share Option Scheme.

400,000 Offer Shares, representing approximately 0.059% of the number of Offer Shares offered pursuant to the Global Offering (before any exercise of the Over-Allotment Option), were placed to UBS AG Wealth Management Division (Zurich) (the “**Relevant UBS Placements**”). UBS AG Wealth Management Division (Zurich) is in the same group of companies as UBS AG Hong Kong Branch, one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, and therefore is a connected client of UBS AG Hong Kong Branch within the meaning of the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). UBS AG Wealth Management Division (Zurich) has subscribed for the Offer Shares on behalf of clients who are independent third parties.

750,000, 3,250,000 and 60,685,000 Offer Shares, representing approximately 0.11%, 0.48% and 8.99% of the number of Offer Shares offered pursuant to the Global Offering (before any exercise of the Over-Allotment Option), were placed to DBS Bank (Hong Kong) Limited, DBS Bank Ltd and DBS Vickers (Hong Kong) Limited, respectively (the “**Relevant DBS Placements**”). DBS Bank (Hong Kong) Limited, DBS Bank Ltd and DBS Vickers (Hong Kong) Limited are in the same group of companies as DBS Asia Capital Limited, one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, and therefore are each a connected client of DBS Asia Capital Limited within the meaning of the Placing Guidelines. Each of DBS Bank (Hong Kong) Limited, DBS Bank Ltd and DBS Vickers (Hong Kong) Limited has subscribed for the Offer Shares on behalf of clients who are independent third parties.

4,050,000 and 850,000 Offer Shares, representing approximately 0.60% and 0.13% of the number of Offer Shares offered pursuant to the Global Offering (before any exercise of the Over-Allotment Option), were placed to CIMB Securities (Singapore) Pte. Ltd. and CIMB Investment Bank Berhad, respectively (the “**Relevant CIMB Placements**”). CIMB Securities (Singapore) Pte. Ltd. and CIMB Investment Bank Berhad are in the same group of companies as CIMB Securities Limited, one of the Joint Bookrunners and Joint Lead Managers, and therefore are each a connected client of CIMB Securities Limited within the meaning of the Placing Guidelines. Each of CIMB Securities (Singapore) Pte. Ltd. and CIMB Investment Bank Berhad has subscribed for the Offer Shares on behalf of clients who are independent third parties.

Each of the Joint Sponsors and the Joint Bookrunners confirms that the Offer Shares allocated under each of the Relevant UBS Placements, the Relevant DBS Placements and the Relevant CIMB Placements (collectively, the “**Relevant Placements**”) were not made on a preferential basis. On these bases, the Stock Exchange has granted consent to the Relevant Placements.

The Directors confirm that no Offer Shares has been allocated to applicants who are connected persons (as such term is defined in the Listing Rules), Directors or existing Shareholders of the Company or their associates within the meaning of the Listing Rules. The International Placing is in compliance with the placing guidelines for equity securities as set out in the Placing Guidelines. The Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their connected clients have not taken up any Offer Shares for their own benefit under the Global Offering, save as disclosed in the foregoing to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines). No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering (before any exercise of the Over-Allotment Option). As such, there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company after the Global Offering. The Directors confirm that the Company has complied with the requirement of Rules 8.08(2) and 8.08(3) of the Listing Rules. The Directors further confirm that (i) the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) of the Listing Rules; and (ii) the Shares will be held by at least 300 shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company and the Selling Shareholder have granted the Over-Allotment Option to the International Underwriters, exercisable by the Stabilizing Manager on behalf of the International Underwriters, at any time from the Listing Date until 8 January 2015, being the 30th day from the last date for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 33,734,667 additional Shares and the Selling Shareholder to sell up to 67,469,333 Shares, representing an aggregate of approximately 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing, if any, or to effect the permitted stabilizing actions as described in the section “Structure of the Global Offering – Stabilization” in the Prospectus. There was over-allocation of 101,204,000 Shares. Such over-allocation will be covered by exercising the Over-Allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-Allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at <http://www.nirvana-asia-ltd.com>. As at the date of this announcement, the Over-Allotment Option has not been exercised.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering – Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **WHITE Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

No. of Shares Applied for	No. of Valid Applications	Basis of Allotment/Ballot	Approximate Percentage Allotted of the Total No. of Shares Applied for
POOL A			
1,000	3,251	1,000 Shares	100.00%
2,000	864	1,000 Shares plus 518 out of 864 to receive additional 1,000 Shares	79.98%
3,000	1,705	1,000 Shares plus 1,364 out of 1,705 to receive additional 1,000 Shares	60.00%
4,000	353	1,000 Shares plus 297 out of 353 to receive additional 1,000 Shares	46.03%
5,000	501	2,000 Shares	40.00%
6,000	538	2,000 Shares plus 183 out of 538 to receive additional 1,000 Shares	39.00%
7,000	190	2,000 Shares plus 125 out of 190 to receive additional 1,000 Shares	37.97%
8,000	249	3,000 Shares	37.50%
9,000	101	3,000 Shares plus 15 out of 101 to receive additional 1,000 Shares	34.98%
10,000	1,411	3,000 Shares plus 466 out of 1,411 to receive additional 1,000 Shares	33.30%
15,000	398	4,000 Shares	26.67%
20,000	554	4,000 Shares plus 332 out of 554 to receive additional 1,000 Shares	23.00%
25,000	214	4,000 Shares plus 184 out of 214 to receive additional 1,000 Shares	19.44%
30,000	1,125	5,000 Shares	16.67%
35,000	352	5,000 Shares plus 88 out of 352 to receive additional 1,000 Shares	15.00%
40,000	631	5,000 Shares plus 379 out of 631 to receive additional 1,000 Shares	14.00%
45,000	69	6,000 Shares	13.33%
50,000	697	6,000 Shares plus 349 out of 697 to receive additional 1,000 Shares	13.00%

No. of Shares Applied for	No. of Valid Applications	Basis of Allotment/Ballot	Approximate Percentage Allotted of the Total No. of Shares Applied for
60,000	327	7,000 Shares	11.67%
70,000	151	8,000 Shares	11.43%
80,000	193	9,000 Shares	11.25%
90,000	167	10,000 Shares	11.11%
100,000	1,269	11,000 Shares	11.00%
200,000	748	18,000 Shares	9.00%
300,000	351	25,000 Shares	8.33%
400,000	157	33,000 Shares	8.25%
500,000	184	41,000 Shares	8.20%
600,000	133	49,000 Shares	8.17%
700,000	134	57,000 Shares	8.14%
800,000	65	62,000 Shares	7.75%
900,000	31	69,000 Shares	7.67%
1,000,000	277	75,000 Shares	7.50%
	<u>17,390</u>		

POOL B

2,000,000	113	140,000 Shares	7.00%
3,000,000	52	195,000 Shares	6.50%
4,000,000	17	248,000 Shares	6.20%
5,000,000	15	305,000 Shares	6.10%
6,000,000	9	365,000 Shares	6.08%
7,000,000	6	425,000 Shares	6.07%
8,000,000	4	483,000 Shares plus 1 out of 4 to receive additional 1,000 Shares	6.04%
9,000,000	8	543,000 Shares	6.03%
10,000,000	36	602,000 Shares	6.02%
20,000,000	30	1,202,000 Shares	6.01%
33,735,000	15	2,023,000 Shares	6.00%
	<u>305</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 269,880,000 Offer Shares, representing approximately 40% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

The number of Offer Shares comprised in the International Placing is 404,819,000 Offer Shares, representing approximately 60% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option).

RESULTS OF ALLOCATIONS

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **WHITE Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Company's website at <http://www.nirvana-asia-ltd.com> and the website of the Stock Exchange at www.hkexnews.hk on Tuesday, 16 December 2014;
- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m., Tuesday, 16 December 2014 to 12:00 midnight, Monday, 22 December 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 16 December 2014 to Friday, 19 December 2014; and

- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Tuesday, 16 December 2014 to Thursday, 18 December 2014 and at all the receiving bank branches and sub-branches at the addresses set out below:

(i) Standard Chartered Bank (Hong Kong) Limited

District	Branch name	Branch address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	Shop G, G/F., North Point Centre, 284 King's Road, North Point
Kowloon	68 Nathan Road Branch	Basement and Shop B1, G/F., Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	Telford Gardens Branch	Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	Mei Foo Stage I Branch	G/F., 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Tuen Mun Town Plaza Branch	Shop No. G047 – G052, Tuen Mun Town Plaza Phase I, Tuen Mun
	Tai Po Branch	Shop No. 2, G/F., 23-25 Kwong Fuk Road, Tai Po Market, Tai Po

(ii) Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch name	Branch address
Hong Kong Island	Central District Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road C., Central
	Chai Wan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chai Wan
Kowloon	Hunghom Sub-Branch	Flat/Rm A6, G/F., Wing Kwai Building, 1-3 Tak Man Street, Whampoa Estate
	Wong Tai Sin Sub-Branch	Shop N118, 1/F., Lung Cheung Plaza, 136 Lung Cheung Road, Wong Tai Sin
New Territories	Tiu Keng Leng Sub-Branch	Unit L2-064 & 065, Metro Town Shopping Mall, 8 King Ling Road, Tiu Keng Leng
	Sha Tsui Road Sub-Branch	122-124 Sha Tsui Road, Tsuen Wan

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
06418208	1000	06418226	1000	06956124	1000	A277085A	2000
06418208	1000	06418226	1000	06956124	1000	A2941255	4000
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06418208	1000	06418226	1000	06956124	1000	A4166682	3000
06418208	1000	06418226	1000	06956124	1000	A4754053	3000
06418208	1000	06956094	1000	06956124	1000	A5024490	1000
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06418226	1000	06956124	1000	A2676047	1000	B8750489	4000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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B8935004	1000	D0691349	1000	D5142939	5000	E6646356	2000
B9021936	7000	D0829286	1000	D5202141	1000	E6651554	1000
B9409055	2000	D0911780	4000	D5202869	1000	E7004536	1000
B9573432	3000	D0991768	3000	D529898A	2000	E7013837	1000
B9589517	3000	D1061942	5000	D5348197	4000	E7029326	4000
B9799384	5000	D1066979	4000	D5349169	1000	E7109338	1000
C1709052	3000	D1091493	1000	D5424268	1000	E7126984	1000
C2174187	1000	D1413067	3000	D5432023	2000	E7390924	1000
C2228198	6000	D1643208	1000	D5572100	2000	E7508283	2000
C2315740	2000	D1788710	1000	D5574782	2000	E7564469	1000
C2479190	3000	D1824008	2000	D5775370	2000	E7687226	4000
C2497172	1000	D1851099	1000	D5810575	1000	E7721343	1000
C2508700	1000	D1858727	3000	D5821771	1000	E7781699	1000
C2555989	2000	D2123321	1000	D5849420	1000	E8047344	1000
C2651805	4000	D2190754	3000	D5866414	4000	E8083065	2000
C2665938	5000	D2228964	2000	D5867976	1000	E8182195	1000
C2721994	1000	D223770A	5000	D5907641	1000	E8195785	1000
C2771169	2000	D2251168	2000	D5936579	3000	E8255656	2000
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C2871929	2000	D2420784	1000	D6131655	2000	E833453A	1000
C2931751	3000	D252637A	18000	D6270337	2000	E8369899	1000
C2934831	2000	D2531535	5000	D6285156	2000	E8398570	1000
C3084181	4000	D268837A	1000	D6297529	1000	E8422803	1000
C3087512	3000	D2789230	1000	D6302301	1000	E8455760	1000
C3319499	1000	D2825547	1000	D6351221	1000	E847613A	3000
C3415803	2000	D284116A	2000	D6387978	2000	E8494103	2000
C3620458	1000	D2849632	1000	D6404007	8000	E852455A	1000
C3852626	1000	D2869951	1000	D6425780	1000	E8524754	1000
C3862494	2000	D294368A	2000	D6552103	2000	E8625399	1000
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C4203699	1000	D3238440	2000	D751423A	2000	E8731636	1000
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C4442561	2000	D3484603	1000	D8526460	1000	E8897518	4000
C4613099	3000	D3541097	3000	E0552236	1000	E8935517	2000
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C4766197	2000	D3567673	1000	E0775677	5000	E8992626	2000
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C5450533	3000	D3915876	1000	E2938751	2000	E9747781	2000
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C6229032	1000	D4238266	5000	E4451280	1000	G0268886	4000
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C6335517	1000	D4384149	1000	E4505747	3000	G0430195	1000
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C6534781	7000	D4422539	2000	E4704995	1000	G0665613	1000
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D0383717	1000	D4724756	1000	E5782531	2000	G1265880	2000
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D0502244	1000	D4892055	3000	E607803A	5000	G1718370	1000
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D0625125	1000	D4966628	2000	E6522762	3000	G1973915	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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G2213159	3000	G9008836	1000	K3918793	1000	P0314009	1000
G2352396	1000	H014411A	1000	K4111214	5000	P0333135	1000
G2356677	1000	H0413558601	1000	K4231368	6000	P0418386	1000
G2415819	1000	H0507026	1000	K4275101	1000	P0597337	2000
G2499613	1000	H0665985	1000	K4423232	1000	P0627589	1000
G2533277	2000	H0821243	5000	K4499077	1000	P074139A	1000
G255794A	2000	H0875467	2000	K4539796	1000	P0971298	1000
G2564431	1000	H1167288	11000	K4581113	2000	P0973916	2000
G2617462	1000	H3149309	1000	K4631536	1000	P1124165	4000
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G2717742	4000	H3284435	1000	K4871596	1000	P3059697	1000
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G3071633	2000	H3490507	2000	K4944720	1000	P3250281	1000
G3097713	1000	H3754253	3000	K4946901	5000	P3634608	1000
G3422657	7000	H3918426	1000	K4950682	2000	P3665155	2000
G3523437	3000	H409169A	1000	K4993489	1000	P3995643	1000
G3585696	2000	H4527277	1000	K4998715	1000	P4083583	3000
G3704431	1000	H4580984	3000	K504703A	1000	P4183715	1000
G3724505	1000	H472949A	1000	K5122775	2000	P453819A	1000
G3807524	7000	H4772239	3000	K5210399	2000	P4716594	1000
G3826243	2000	H4788860	2000	K5294118	1000	P4838614	2000
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G5286688	3000	K1453084	5000	K7553056	5000	R2679867	1000
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G553942A	1000	K1677985	1000	K7705603	1000	R3123404	1000
G5568659	1000	K1979264	1000	K7841892	2000	R523811A	1000
G5616092	1000	K2045613	4000	K7850115	1000	R5647028	1000
G5702703	1000	K2095610	1000	K7892128	2000	R8162564	1000
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G5731851	4000	K2175738	1000	K790164A	1000	T0017501	2000
G5798409	5000	K2319047	2000	K7944675	1000	V0019372	2000
G5867079	1000	K2324946	3000	K7944683	1000	V0069795	2000
G5878534	2000	K2332892	2000	K8016283	1000	V007554A	2000
G6039013	1000	K2358611	1000	K8028516	4000	V0092312	1000
G6060691	1000	K2394294	2000	K8082685	1000	V0152617	1000
G6061175	2000	K2509725	1000	K8144257	1000	V0159603	1000
G6142280	2000	K252029A	2000	K8345791	1000	V018179A	1000
G6191370	2000	K2546434	2000	K835796A	1000	V038917A	2000
G6313611	1000	K2546949	1000	K8481024	5000	V0393061	5000
G6315851	2000	K2566400	1000	K8610800	1000	V0393541	3000
G6381706	2000	K2651467	2000	K8655952	1000	V0458317	2000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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291780C	11000	30221501X	3000	310106195	5000	330346487	2000
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41150219	1000	440301196	3000	441624196	5000	500328281	5000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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R2988711	2000	V0396044	10000	Y0536693	1000	Y4248951	1000
R3017507	1000	V0396109	7000	Y0556872	11000	Y429516A	6000
R3066958	1000	V0402702	2000	Y056512A	1000	Y440080A	2000
R3113476	4000	V042250	2000	Y056591A	2000	Y4484094	2000
R3183709	6000	V0432695	2000	Y0632498	2000	Y4509747	4000
R3211761	2000	V0465119	7000	Y0639573	2000	Y4532099	1000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
Y4878890	2000	Z1854276	5000	Z3670393	25000	Z5589917	1000
Y4960295	2000	Z1922484	2000	Z3684009	2000	Z6019227	2000
Y4994222A	2000	Z1933818	1000	Z3706592	1000	Z6150935	2000
Y5027916	1000	Z1947851	8000	Z3737145	4000	Z6183310	1000
Y5364238	2000	Z197939	2000	Z3782086	2000	Z619076	1000
Y5366915	1000	Z2012139	25000	Z3796931	2000	Z6195696	10000
Y5375051	2000	Z2024579	3000	Z3806880	2000	Z6196625	11000
Y5601507	1000	Z2077478	2000	Z3811590	9000	Z6233075	11000
Y5623640	1000	Z2080177	5000	Z3834302	11000	Z6274146	11000
Y5641304	2000	Z2158796	1000	Z3843808	3000	Z6282696	2000
Z0023265	2000	Z2184991	2000	Z386256A	1000	Z6287914	2000
Z0028232	75000	Z2186358	2000	Z3867197	5000	Z6295054	2000
Z0049779	1000	Z2192099	2000	Z3911137	2000	Z629810A	11000
Z0096092	6000	Z2192498	2000	Z3915205	1000	Z634019A	2000
Z0135403	2000	Z219311	1000	Z3993842	2000	Z6358358	11000
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Z018414	4000	Z2286166	2000	Z404738A	2000	Z6443061	2000
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Z022324	4000	Z2315727	5000	Z4059345	4000	Z6480013	1000
Z026517A	2000	Z2321603	2000	Z4070926	7000	Z6483764	3000
Z0272680	2000	Z243887A	1000	Z4093233	3000	Z6502882	2000
Z0296253	1000	Z2447941	6000	Z410037	8000	Z6517669	9000
Z0321525	6000	Z2458668	2000	Z4143885	1000	Z6533931	2000
Z033152	5000	Z2476739	2000	Z4152140	11000	Z6543139	1000
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Z0375781	2000	Z2482631	1000	Z4172400	2000	Z6614532	18000
Z0387909	11000	Z2512093	11000	Z4199031	1000	Z6655719	2000
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Z0683311	11000	Z2712785	11000	Z4321872	2000	Z7061278	2000
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Z0704238	1000	Z2778468	1000	Z4367864	2000	Z7102764	5000
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Z0838250	2000	Z2879248	1000	Z4553811	2000	Z7304286	2000
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Z0857395	1000	Z2910730	3000	Z4647727	2000	Z7399619	2000
Z086571	5000	Z2912490	1000	Z4690460	2000	Z7449276	1000
Z0868842	2000	Z291275A	2000	Z4701276	5000	Z745444A	2000
Z0915484	2000	Z2916542	1000	Z4718241	2000	Z7469293	140000
Z0946797	2000	Z2967236	1000	Z4735588	5000	Z7472189	3000
Z0961591	1000	Z3044581	1000	Z4748051	2000	Z748893A	2000
Z0978176	1000	Z3052681	2000	Z474871A	2000	Z7491175	11000
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Z1007492	11000	Z3098452	2000	Z4871791	2000	Z7642831	1000
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Z1103017	2000	Z3248748	10000	Z5050619	11000	Z7707356	9000
Z1110064	10000	Z3310079	2000	Z5059918	11000	Z7726180	1000
Z1129288	2000	Z3316034	1000	Z5066183	2000	Z7779411	1000
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Z1216202	2000	Z3420346	2000	Z5376107	4000	Z8013722	2000
Z1240103	11000	Z343813A	1000	Z5429529	7000	Z8129275	1000
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Z1440218	1000	Z3441033	1000	Z5456763	7000	Z8229334	3000
Z1466187	2000	Z3475590	3000	Z5464987	2000	Z8242284	7000
Z1468422	11000	Z348517	2000	Z5465568	9000	Z825390	1000
Z1609549	49000	Z3486509	10000	Z5494282	1000	Z827206A	5000
Z1614992	2000	Z3511678	1000	Z5512760	1000	Z8278858	5000
Z1675770	2000	Z3522092	1000	Z5512795	2000	Z8306193	2000
Z1679210	2000	Z3548296	1000	Z5535930	18000	Z8333808	1000
Z1748492	9000	Z3586074	2000	Z5542228	2000	Z8334375	11000
Z1777174	6000	Z364628A	2000	Z5553890	2000	Z8339679	11000
Z1778596	7000	Z3652166	2000	Z5563039	2000	Z8345571	11000
Z1801830	5000	Z3659292	1000	Z5566682	2000	Z8357383	2000

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
Z8402389	2000						
Z844247A	2000						
Z8456283	2000						
Z8612022	11000						
Z862229A	3000						
Z8870102	1000						
Z8884081	2000						
Z892551	2000						
Z8932590	1000						
Z9002473	1000						
Z9047779	1000						
Z9081667	2000						
Z9106856	1000						
Z9139053	2000						
Z9165763	4000						
Z9189336	1000						
Z9196278	2000						
Z9246461	6000						
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Z9325043	7000						
Z9345966	5000						
Z939407A	9000						
Z9399306	2000						
Z9415999	1000						
Z9462873	2000						
Z9503871	6000						
Z9504932	11000						
Z9558838	2000						
Z9560646	7000						
Z9602527	3000						
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Z9631136	1000						
Z9640542	5000						
Z9640550	7000						
Z9678043	2000						
Z9684108	2000						
Z971158A	2000						
Z9714147	5000						
Z977154A	6000						
Z9788159	1000						
Z9800744	2000						
Z9895060	1000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Form and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 16 December 2014. Applicants being individuals who opt for personal collection cannot authorize any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** Service at their own risk on or before Tuesday, 16 December 2014.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicant in the **YELLOW** Application Form or any designated CCASS Participant giving **electronic application instructions** on their behalf at the close of business on Tuesday, 16 December 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 16 December 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 16 December 2014.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 16 December 2014.

Applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 16 December 2014.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 17 December 2014, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares or any receipts for sums paid on application.

PUBLIC FLOAT

The Company confirms that immediately following the completion of the Global Offering and before any exercise of the Over-Allotment Option, at least 25% of the total issued share capital of the Company will be held by the public and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 17 December 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 17 December 2014. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 1438.

By order of the board of directors of
Nirvana Asia Ltd
Dato' Fu Ah Kiow @ Oh (Fu) Soon Guan
Chairman

Hong Kong, 16 December 2014

As at the date of this announcement, the executive Directors are Dato' Kong Hon Kong, Kong Yew Foong, Soo Wei Chian and Kong Yew Lian; the non-executive Directors are Dato' Fu Ah Kiow @ Oh (Fu) Soon Guan, Li Gabriel, Ang Teck Shang and Tse Po Shing Andy and the alternate Director to Tse Po Shing Andy is Barnes II, William Wesley; and the independent non-executive Directors are Tan Sri Chan Kong Choy, Ng Soon Lai @ Ng Siek Chuan, Foong Soo Hah and Anita Chew Cheng Im.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*